

Resolution No. 1

§ 1.

Pursuant to Art. 409 § 1 of the Code of Commercial Companies and Partnerships, and § 4 i § 5 of LC Corp S.A General Meeting Bylaws, the General Meeting elects Mr./Ms. the Chairperson of the General Meeting.

§ 2.

The resolution takes effect on the day of its adoption.

Resolution No. 2

The Ordinary General Shareholders Meeting adopted the following agenda of *the meeting conforming to the announcement published on company's website on 24 may 2012*:

- 1) Opening of the Meeting.
- 2) Appointment of the Chairman of the Meeting.
- 3) Determination of the validity of convening the Ordinary General Shareholders Meeting and its ability to adopt the resolutions.
- 4) Adoption of the agenda of the meeting.
- 5) Presentation of the brief assessment of Company's situation made by the Supervisory Board containing the assessment of the internal control system and system of management of the risk material for the Company, the report from the activity of the Supervisory Board for fiscal year 2011 containing the assessment of the report of the Management Board from Company's activity and the financial statements for fiscal year 2011 and the assessment of the motion of the Management Board regarding the distribution of the profit,
- 6) Adoption of the resolution regarding the approval of the brief assessment of Company's situation made by the Supervisory Board, the report from the activity of the Supervisory Board for fiscal year 2011, assessment of the report of the Management Board from Company's activity and the financial statements for fiscal year 2011 and the assessment of the motion of the Management Board regarding the distribution of the.
- 7) Adoption of the resolution regarding the review and approval of the report of the Management Board from Company's activity for fiscal year 2011.
- 8) Adoption of the resolution regarding the review and approval of the financial statements of the Company for fiscal year 2011.
- 9) Adoption of the resolution regarding the review and approval of the report of the Management Board from the activity of Capital Group LC Corp S.A. for fiscal year 2011.
- 10) Adoption of the resolution regarding the review and approval of the consolidated financial statements of Capital Group LC Corp S.A. for fiscal year 2011.
- 11) Adoption of resolutions on the issue of discharging the Management Board members from the fulfilment of duties for fiscal year 2011.
- 12) Adoption of the resolutions on the issue of discharging the Supervisory Board members from the fulfilment of duties for fiscal year 2011.
- 13) Review of the Management Board's motion regarding the allocation of the profit for fiscal year 2011 and allocation of the amount being the increase of the approved results from the previous years for 2009 and 2010, resulting from the merger with LC Corp Invest Sp. z o.o.
- 14) Adoption of resolution regarding the appointment of new Members of the Company's Supervisory Board due to the expiry of the term of office of the existing Supervisory Board.
- 15) Closing the Meeting.

§ 2.

The resolution shall come into force upon adopting it.

Resolution No. 3

§ 1

Pursuant to Art. 395 § 2 (3) of the Code of Commercial Companies and Partnerships and § 30 (1) (18) of the Company's Articles of Association, the Ordinary General Meeting of Shareholders resolves to approve the Supervisory Board's Report on Performance in Financial Year 2011 including the assessment of the Management Board's report on the Company's performance and the financial statement for the financial year 2011, as well as the Management Board's proposal made with regard to profit distribution or covering loss.

§ 2.

The resolution takes effect on the day of its adoption.

Resolution No. 4

§ 1.

Pursuant to Art. 393 (1) and Art. 395 § 2 (1) of the Code of Commercial Companies and Partnerships and § 30 (1) (1) of the Company's Articles of Association, upon examination of the Management Board's report on the Company's performance for the year 2011, the Ordinary General Meeting of Shareholders resolves to approve the Management Board's report on the Company's performance for the year 2011.

§ 2.

The resolution takes effect on the day of its adoption.

Resolution No. 5

§ 1

Pursuant to Art. 393 (1) and Art. 395 § 2 (1) of the Code of Commercial Companies and Partnerships and § 30 (1) (1) of the Company's Articles of Association, upon examination of the Company's financial statement for the year 2011, the Ordinary General Meeting of Shareholders resolves to approve the Company's financial statement for the year 2011 including the following documents:

- 1) Balance Sheet as at 31 December 2011 presents assets and liabilities equal to 965,459 T PLN (in words: nine hundred sixty five million four hundred and fifty nine thousand PLN).
- 2) Profit and Loss Account for the financial year from 1 January 2011 to 31 December 2011 presents net income of 5,116 T PLN (in words: five million one hundred and sixteen thousand PLN).
- 3) Statement of Changes in Equity for the financial year from 1 January 2011 to 31 December 2011 presents increase in equity by 4,958 T PLN (in words: four million nine hundred and fifty eight thousand PLN).
- 4) Cash Flow Statement for the period from 1 January 2011 to 31 December 2011 presents increase of cash by the net amount of 44,088 T PLN (in words: forty four million eighty eight thousand PLN).
- 5) Additional information to the financial report - Accounting Policies and notes.

§ 2.

The resolution takes effect on the day of its adoption.

Resolution No. 6

§ 1

Pursuant to Art. 395 § 5 of the Code of Commercial Companies and Partnerships and § 30 (1) (1) of the Company's Articles of Association, upon examination of the Management Board's report on the performance of LC Corp S.A. Capital Group for the year 2011, the Ordinary General Meeting of Shareholders resolves to approve the Management Board's report on the performance of LC Corp S.A. Capital Group for the year 2011.

§ 2.

The resolution takes effect on the day of its adoption.

Resolution No. 7

§ 1

Pursuant to Art. 63c (4) of the Accounting Act and Art. 395 § 2 (1) of the Code of Commercial Companies and Partnerships and § 30 (1) (1) of the Company's Articles of Association, upon examination of the consolidated financial statement of LC Corp S.A. Capital Group for the year 2011, the Ordinary General Meeting of Shareholders resolves to approve the consolidated financial statement of LC Corp S.A. Capital Group for the year 2011 that comprises:

- 1) Consolidated Balance Sheet as at 31 December 2011 presents assets and liabilities equal to 1,467,371 T PLN (in words: one billion four hundred and sixty seven million three hundred and seventy one thousand PLN),
- 2) Consolidated Profit and Loss Account for the financial year from 1 January 2011 to 31 December 2011 presents net income of 62,009 T PLN (in words: sixty two million and nine thousand PLN),
- 3) Consolidated Statement of Changes in Equity for the financial year 2011 from 1 January 2011 to 31 December 2011 presents increase in equity by 62,009 T PLN (in words: sixty two million and nine thousand PLN),
- 4) Consolidated Cash Flow Statement for the period from 1 January 2011 to 31 December 2011 presents increase of cash by the net amount of 31,493 T PLN (in words: thirty one million four hundred and ninety three thousand PLN),
- 5) Additional information to the consolidated financial report - Accounting Policies and notes.

§ 2.

The resolution takes effect on the day of its adoption.

Resolution No. 8

§ 1

Pursuant to Art. 393 (1) and Art. 395 § 2 (3) of the Code of Commercial Companies and Partnerships and § 30 (1) (4) of the Company's Articles of Association, the Ordinary General Meeting of Shareholders resolves to grant a vote of acceptance in fiscal year 2011 to Mr. **Dariusz Niedośpiał** – President of the Management Board – confirming discharge of his duties for the period from 1 January 2011 to 31 December 2011.

§ 2.

The resolution takes effect on the day of its adoption.

Resolution No. 9

§ 1

Pursuant to Art. 393 (1) and Art. 395 § 2 (3) of the Code of Commercial Companies and Partnerships and § 30 (1) (4) of the Company's Articles of Association, the Ordinary General Meeting of Shareholders resolves to grant a vote of acceptance in fiscal year 2011 to Ms. **Joanna Jaskólska** – Vice President of the Management Board – confirming discharge of his duties for the period from 1 January 2011 to 31 December 2011.

§ 2.

The resolution takes effect on the day of its adoption.

Resolution No. 10

§ 1

Pursuant to Art. 393 (1) and Art. 395 § 2 (3) of the Code of Commercial Companies and Partnerships and § 30 (1) (4) of the Company's Articles of Association, the Ordinary General Meeting of Shareholders resolves to grant a vote of acceptance in fiscal year 2011 to Mr. **Tomasz Wróbel** – Member of the Management Board – confirming discharge of her duties for the period from 1 December 2011 to 31 December 2011.

§ 2.

The resolution takes effect on the day of its adoption.

Resolution No. 11

§ 1

Pursuant to Art. 393 (1) and Art. 395 § 2 (3) of the Code of Commercial Companies and Partnerships and § 30 (1) (4) of the Company's Articles of Association, the Ordinary General Meeting of Shareholders resolves to grant a vote of acceptance in fiscal year 2011 to Mr. **Mirosław Kujawski** – Member of the Management Board – confirming discharge of his duties for the period from 1 December 2011 to 31 December 2011.

§ 2.

The resolution takes effect on the day of its adoption.

Resolution No. 12

§ 1

Pursuant to Art. 393 (1) and Art. 395 § 2 (3) of the Code of Commercial Companies and Partnerships and § 30 (1) (4) of the Company's Articles of Association, the Ordinary General Meeting of Shareholders resolves to grant a vote of acceptance in fiscal year 2011 to Mr. **Leszek Czarniecki** – Chairman of the Management Board – confirming discharge of his duties for the period from 1 January 2011 to 31 December 2011.

§ 2.

The resolution takes effect on the day of its adoption.

Resolution No. 13

§ 1

Pursuant to Art. 393 (1) and Art. 395 § 2 (3) of the Code of Commercial Companies and Partnerships and § 30 (1) (4) of the Company's Articles of Association, the Ordinary General Meeting of Shareholders resolves to grant a vote of acceptance in fiscal year 2011 to Mr. **Andrzej Błażejewski** – Vice-Chairman of the Supervisory Board – confirming discharge of his duties for the period from 1 January 2011 to 31 December 2011.

§ 2.

The resolution takes effect on the day of its adoption.

Resolution No. 14

§ 1

Pursuant to Art. 393 (1) and Art. 395 § 2 (3) of the Code of Commercial Companies and Partnerships and § 30 (1) (4) of the Company's Articles of Association, the Ordinary General Meeting of Shareholders resolves to grant a vote of acceptance in fiscal year 2011 to Mr. **Ludwik Czarniecki**– Vice Member of the Supervisory Board – confirming discharge of his duties for the period from 1 January 2011 to 31 December 2011.

§ 2.

The resolution takes effect on the day of its adoption.

Resolution No. 15

§ 1

Pursuant to Art. 393 (1) and Art. 395 § 2 (3) of the Code of Commercial Companies and Partnerships and § 30 (1) (4) of the Company's Articles of Association, the Ordinary General Meeting of Shareholders resolves to grant a vote of acceptance in fiscal year 2011 to Mr. **Remigiusz Baliński**– Member of the Supervisory Board – confirming discharge of his duties for the period from 1 January 2011 to 31 December 2011.

§ 2.

The resolution takes effect on the day of its adoption.

Resolution No. 16

§ 1

Pursuant to Art. 393 (1) and Art. 395 § 2 (3) of the Code of Commercial Companies and Partnerships and § 30 (1) (4) of the Company's Articles of Association, the Ordinary General Meeting of Shareholders resolves to grant a vote of acceptance in fiscal year 2011 to Mr. **Artur Wiza** – Member of the Supervisory Board – confirming discharge of his duties for the period from 1 January 2011 to 23 May 2011.

§ 2.

The resolution takes effect on the day of its adoption.

Resolution No. 17

§ 1

Pursuant to Art. 393 (1) and Art. 395 § 2 (3) of the Code of Commercial Companies and Partnerships and § 30 (1) (4) of the Company's Articles of Association, the Ordinary General Meeting of Shareholders resolves to grant a vote of acceptance in fiscal year 2011 to Mr. **Zbigniew Dorenda** – Member of the Supervisory Board – confirming discharge of his duties for the period from 23 May 2011 to 31 December 2011.

§ 2.

The resolution takes effect on the day of its adoption.

Resolution No. 18

§ 1

Pursuant to the Art. 393 (1) and Art. 395 § 2 (2) of the Code of Commercial Companies and Partnerships and to § 30 (1) (2) of the Company's Articles of Association the Ordinary General Meeting of Shareholders, taking into account the Company's Financial Statement, resolves to dedicate the profit generated by the Company in 2011 amounting to 5,116 T PLN (in words: five million one hundred and sixteen thousand PLN), the amount in full zlotys: PLN 5,116,063.46 (in words: five million one hundred and sixteen thousand and sixty three 46/100 PLN) entirely to the supplementary capital.

§ 2.

Pursuant to the Art. 494 § 1 and § 4 and Art. 495 §1 of the Code of Commercial Companies and Partnerships and with regard to the acquisition in 2011 under Art. 492 § 1 (1) of the Code of Commercial Companies and Partnerships of LC Corp Invest Sp. z o.o., resolves to allocate the amount 10,589 T PLN (in words: ten million five hundred and eighty nine thousand PLN), the amount in full zlotys: PLN 10,589,535.61 (in words: ten million five hundred eighty nine thousand five hundred and thirty five 61/100 PLN) being the increase of the approved results from the previous years for 2009 and 2010 resulting from the merger of LC Corp S.A. (Acquiring Company) with LC Corp Invest Sp. z o.o. (Acquired Company – formerly LC Corp Invest III Sp. z o.o. Sp. k., converted on 29 June 2011 into a limited liability company) and the conversion of comparable data to the supplementary capital.

§ 3.

The resolution takes effect on the day of its adoption.

Resolution No 19

§ 1

Pursuant to article 385 § 1 of the Commercial Companies Code and § 15 of the Rules of the General Shareholders Meeting of LC Corp S.A. and pursuant to § 30 section 1 point 13 and § 18 section 4 of the Company's Charter, the Ordinary General Shareholders Meeting appoints to the composition of the Company's Supervisory Board, for a three-year term of office for the whole Supervisory Board, Mrs./Mr., appointing her/him at the same time as Chairman of the Supervisory Board.

§ 2

The resolution shall come into force upon adopting it.

Resolution No 20

§ 1.

Pursuant to article 385 § 1 of the Commercial Companies Code and § 15 of the Rules of the General Shareholders Meeting of LC Corp S.A. and pursuant to § 30 section 1 point 13 and § 18 section 4 of the Company's Charter, the Ordinary General Shareholders Meeting appoints to the composition of the Company's Supervisory Board, for a three-year term of office for the whole Supervisory Board, Mrs./Mr., appointing her/him at the same time as Vice Chairman of the Supervisory Board.

§ 2.

The resolution takes effect on the day of its adoption.

Resolution No 21

§ 1.

Pursuant to article 385 § 1 of the Commercial Companies Code and § 15 of the Rules of the General Shareholders Meeting of LC Corp S.A. and pursuant to § 30 section 1 point 13 and § 18 section 4 of the Company's Charter, the Ordinary General Shareholders Meeting appoints to the composition of the Company's Supervisory Board, for a three-year term of office for the whole Supervisory Board, Mrs./Mr.

§ 2.

The resolution takes effect on the day of its adoption.

Resolution No 22

§ 1.

Pursuant to article 385 § 1 of the Commercial Companies Code and § 15 of the Rules of the General Shareholders Meeting of LC Corp S.A. and pursuant to § 30 section 1 point 13 and § 18 section 4 of the Company's Charter, the Ordinary General Shareholders Meeting appoints to the composition of the Company's Supervisory Board, for a three-year term of office for the whole Supervisory Board, Mrs./Mr.

§ 2.

The resolution takes effect on the day of its adoption.

Resolution No 23

§ 1.

Pursuant to article 385 § 1 of the Commercial Companies Code and § 15 of the Rules of the General Shareholders Meeting of LC Corp S.A. and pursuant to § 30 section 1 point 13 and § 18 section 4 of the Company's Charter, the Ordinary General Shareholders Meeting appoints to the composition of the Company's Supervisory Board, for a three-year term of office for the whole Supervisory Board, Mrs./Mr.

§ 2.

The resolution takes effect on the day of its adoption.