## **ATTACHMENT NO 4 TO THE PLAN OF MERGER**

Statement containing information about the accounting status of LC Corp S.A. based in Wrocław, drawn up as at 1 July 2011 for the purposes of the merger of the Company with LC Corp Invest Sp. z o.o. based in Wrocław, using the same methods and layout as in the balance sheet

The Management Board of LC Corp S.A. ("the Company") based in Wrocław, entered in the Register of Entrepreneurs of the National Court Register of maintained by the District Court for Wrocław-Fabryczna 6th Commercial Division of the National Court Register under the KRS number 0000253077, declares that the information herein on the accounting status of the Company was drawn up as at 1 July 2011 for the purposes of merger of the Company with LC Corp Invest Sp. z o.o. based in Wrocław, entered in the Register of Entrepreneurs of the National Court Register maintained by the by the District Court for Wrocław-Fabryczna 6th Commercial Division of the National Court Register under the KRS No 0000390422, based on separate (non-consolidated) financial statements of the Company using the same methods and layout as in the last annual balance sheet of the Company (statement of financial position) drawn up as at 31 December 2010.

Statement of financial position prepared to merge the companies was adopted with the values presented in the statement of financial position drawn up as at 30 June 2011 because between 30 June 2011 and 1 July 2011 no significant changes occurred in the current values and there were no significant events that might affect the accuracy of the prepared statement or the financial assessment of the Company.

	1 July 2011 in PLN '000	31 Dec 10 in PLN '000
Assets		
A. Non-current assets	719,041	705,777
1. Intangible assets	414	492
2. Property, plant and equipment	630	383
2.1. Tangible assets	623	383
2.2. Tangible assets under construction	7	0
3. Non-current receivables	420,967	401,097
4. Non-current investments	297,030	300,032
5. Non-current prepayments and accrued income	0	0
6. Deferred tax assets	0	3,773
B. Current assets	247,159	135,886
1. Inventories	28,667	214
2. Trade and other receivables	6,900	515
3. Income tax receivable	514	98
4. Current financial assets	95,787	103,490
5. Cash and cash equivalents	115,079	31,490
6. Current prepayments and accrued income	212	79
C. Non-current assets classified as held for sale	0	0
Total assets	966,200	841,663
Equity and liabilities		
A. Equity	787,671	769,096
1. Share capital	447,558	447,558
2. Balance of called-up share capital not paid	0	0
3. Reserve funds	318,430	289,826
4. Other reserve funds	0	0
5. Other capital	3,108	3,108
6. Retained profit / (loss carried forward)	18,575	28,604
B. Non-current liabilities	160,631	58,702
1. Non-current financial liabilities	159,575	58,683
2. Provisions	19	19
3. Deferred tax liability	1,037	0

C. Current liabilities	17,898	13,865
1. Current financial liabilities	12,016	7,064
2. Current trade and other payables	5,576	5,323
3. Income tax payable	0	0
4. Provisions	0	78
5. Accrued expenses and deferred revenue	306	1,400
Total equity and liabilities	966,200	841,663

Signed in: Wrocław, 31 August 2011 By:
Dariusz Niedośpiał – President of the Management Board
Joanna Jaskólska – Vice-President of the Management Board
Tomasz Wróbel – Member of the Management Board
Mirosław Kujawski – Member of the Management Board