

LC CORP S.A. UL. POWSTAŃCÓW ŚLĄSKICH 2-4 53-333 WROCŁAW phone: +48 71 798 80 10 fax: +48 71 798 80 11 www.lcc.pl info@lcc.pl

KRS 0000253077 - Sąd Rejonowy dla Wrocławia-Fabrycznej VI Wydział Gospodarczy Krajowego Rejestru Sądowego NIP 899-25-62-750, REGON: 020246398, wysokość kapitału zakładowego: 447.558.311,00 PLN

(Current Report No 026/2015)

Arpil, 20st 2015

Registration of bearer bonds of LC Corp S.A. with the Central Securities Depository of Poland

Legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodic information

The Management Board of LC Corp S.A. reports, with reference to Current Report no. 15/2015 of 20 March 2015, that it received from Krajowy Depozyt Papierów Wartościowych S.A. resolution no. 240/15 of the Management Board of Krajowy Depozyt Papierów Wartościowych S.A. adopted on 20 April 2015 on the registration with the depository of securities of 65,000 (sixty five thousand) bearer bonds series LCC005200320 of LC Corp S.A., with a par value of PLN 1,000 (one thousand zloty) each and the buyback date falling on 20 March 2020, issued on 20 March 2015 and on marking the said bonds with code PLLCCRP00074 (the "Bonds"), provided that the Bonds are introduced to the alternative trading system. The registration of the Bonds with the depository of securities will take place within three days after the Central Securities Depository of Poland has received the documents confirming that the Bonds have been introduced to the alternative trading system.

Legal basis: Art. 56.1.2.a) of the Act on Public Offering and Conditions for Introducing Financial Instruments into Organised Trading and on Public Companies (Dz. U. /Journal of Laws/ No. 184, item 1539 of 2005 as amended) in connection with Para. 34 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and conditions for recognizing as equivalent the information required by the laws of a non-member state (Dz. U. of 2009, No. 33, item 259 as amended).