

**INDEPENDENT AUDITOR'S REPORT ON THE REVIEW OF THE INTERIM  
CONDENSED FINANCIAL STATEMENTS FOR THE PERIOD FROM 1 JANUARY 2009  
TO 30 JUNE 2009**

**To the Shareholders and Supervisory Board of LC Corp S.A.**

We have reviewed the attached interim condensed financial statements of LC Corp S.A. with registered office in Wrocław, ul. Powstańców Śląskich 2-4, including:

- statement of financial position prepared as of 30 June 2009, with total assets and liabilities plus equity of PLN 932.851 thousand,
- statement of comprehensive income for the period from 1 January 2009 to 30 June 2009, disclosing a net profit of PLN 3.135 thousand and total comprehensive income of PLN 3.135 thousand,
- statement of changes in equity for the period from 1 January 2009 to 30 June 2009, disclosing an increase in equity of PLN 3.135 thousand,
- statement of cash flow for the period from 1 January 2009 to 30 June 2009, showing a cash inflow of PLN 1.974 thousand,
- additional explanatory notes.

Ensuring the fairness, correctness and clarity of information included in the interim condensed financial statements is the responsibility of the Management Board of LC Corp S.A. Our responsibility was to review these financial statements.

We conducted the review in line with binding Polish legal regulations and auditing standards issued by the National Council of Statutory Auditors. These standards require us to plan and conduct the review in such a way as to obtain reasonable assurance that the financial statements are free from material misstatements. Our review was conducted mainly based on analysis of data included in the financial statements, the examination of accounting records as well as information provided by the Management Board and the financial and accounting personnel of the Company. The scope and methodology of a review of financial statements differ significantly from an audit, which is aimed at expressing an opinion on financial statements, therefore, no such opinion is being issued.

Our review did not identify the need to introduce significant changes to the attached interim condensed financial statements, so that they would fairly and clearly present the financial and economic situation of LC Corp S.A. as of 30 June 2009 and the financial result for the period from 1 January 2009 to 30 June 2009, in line with the International Financial Reporting Standards in the form adopted by the European Union and applicable to interim financial reporting.

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Dariusz Gawrych  
Certified Auditor  
No. 11086/7982

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represented by

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Entity authorised to audit  
financial statements entered under  
number 73 on the list kept by the  
National Council of Statutory Auditors

Warsaw, 11 August 2009.

***The above auditor's report on the review is a translation from the original Polish version. In case of any discrepancies between the Polish and English version, the Polish version shall prevail.***