

**(Current Report No 005/2009)****January, 18<sup>th</sup> 2009**

## Information from Management Board

Legal basis: Art. 56.1.1 of the Act on Public Offering – confidential information

The Management Board of LC Corp S.A. (the Issuer), with reference to Current Report No. 84/2008 of November 3rd 2008, hereby reports it has been informed today that LC Corp B.V. of Amsterdam sold 15,000 (fifteen thousand) shares of LC Corp Sky Tower Sp. z o.o. of Wrocław, PLN 1,000 value per share, to Mr Leszek Czarnecki. Under an agreement of November 2nd 2008, concerning the disposal of all shares of the said company, concluded between the Issuer and LC Corp B.V., the Issuer was entitled to unilaterally repurchase the shares, as disclosed by the Issuer in the above-mentioned Current Report.

Concurrently, the Issuer reports that Mr Leszek Czarnecki undertook, towards the Issuer, to exercise the option requiring repurchase of the acquired LC Corp Sky Tower Sp. z o.o. shares, which means that by February 15th 2010, the Issuer will be entitled to unilaterally repurchase all the shares under the above-mentioned transaction at a price of PLN 15,000,000 (fifteen million zloty), increased by arm's length interest.

In the opinion of the Management Board of LC Corp S.A. this information is confidential as defined by Art. 154 of the Act on Trading in Financial Instruments of July 29th 2005.