

(Current Report no 9/2007)

June 28th 2007

Registration in KDPW (National Depository of Securities, Poland)

Wrocław, June 28th 2007.

Legal basis: Art. 56.1.2 of the Act of Public Offering – current and periodical information

Pursuant to Art. 34.1 of the Regulation of the Minister of Finance dated October 19th 2005 on current and periodical information disclosed by issuers of securities, the Management Board of LC Corp S.A. reports that on June 27th 2007 the Operations Department of KDPW S.A. (National Depository of Securities, Poland) reported that on June 28th 2007 the following securities would be registered in the National Depository:

Issuer: LC Corp S.A.

ISIN code: PLLCCRP00017

Number of registered securities: 389,558,311

ISIN code: PLLCCRP00025

Number of registered securities: 57,000,000- Allotment Certificates (PDA)

Resolution of the Management Board of KDPW S.A: No 445/07 dated June 21st 2007.

Underwriter: UniCredit CA IB Polska S.A.