

(Current Report no 12/2007)

July 2th 2007

A Shareholder exceeds 5% level of the total number of votes at the Company's GM

Wrocław, July 2nd 2007

Legal basis: Art. 70.1 of the Act of Public Offering – acquisition or disposal of a large block of shares

The Management Board of LC Corp S.A. reports that on July 2nd 2007 the Company received a written notification from ING Nationale-Nederlanden Polska Powszechne Towarzystwo Emerytalne S.A., whereby, pursuant to Art. 69 of the Act dated July 29th 2005 on Public Offering and Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (Dz. U. No 184, item 1539) it reported that as a result of subscription and taking up of series A-H ordinary bearer shares in the initial Public Offering, and allotment certificates (PDA) for series J shares of LC Corp S.A. ("Company"), registered on June 28th 2007, ING Nationale-Nederlanden Polska Otwarty Fundusz Emerytalny now holds 17,558,283 (say: seventeen million five hundred and fifty-eight thousand two hundred and eighty three) Company's shares, and 9,441,717 (say: nine million four hundred and forty-one thousand seven hundred and seventeen) allotment certificates (PDA) for the Company's shares. With reference to the above, upon conversion of allotment certificates for the Company's shares into the Company's shares, the holdings of ING Nationale-Nederlanden Polska Otwarty Fundusz Emerytalny in the Company's share capital will total 6.93%, and ING Nationale-Nederlanden Polska Otwarty Fundusz Emerytalny will be entitled to 27,000,000 (say: twenty-seven million) votes at the General Shareholders Meeting, which will represent 6.93% of the total number of votes.

Prior to the transactions of subscription and taking-up of the offered Company's shares and allotment certificates (PDA) for series J shares of the Company, ING Nationale-Nederlanden Polska Powszechne Towarzystwo Emerytalne S.A. did not hold any Company's shares.

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