

(Current Report No 013/2008)**Wrocław, February 29th 2008**

Early repayment of a substantial loan by a subsidiary undertaking.

Legal basis: Art. 56.1.1 of the Act on Public Offering – confidential information

The Management Board of LC Corp SA ("Issuer") reports that today (i.e. on February 29th 2008) the Issuer's subsidiary undertaking – Arkady Wrocławskie SA, in which the Issuer holds 100% of votes at the General Shareholders Meeting, filed a notification of total earlier repayment of a syndicated loan contracted on May 18th 2006 with Getin Bank S.A., Raiffeisen Bank Polska S.A. and Powszechna Kasa Oszczędności Bank Polski S.A. The notification was filed on account of yesterday's conclusion of a credit agreement (about which the Issuer informed in today's Current Report No. 12/2008) with the entities forming a consortium of Banks composed of ING Bank Śląski SA, ING Bank Hipoteczny SA, and Kredyt Bank SA. The credit is intended, inter alia, for total repayment of obligations resulting from the above-mentioned credit agreement.

The purpose of the change of financing was to improve financing conditions, which will positively affect the financial situation of both the company Arkady Wrocławskie and the Issuer.

Pursuant to Para. 2.1.51a) of the Regulations of the Minister of Finance of October 19th 2005 on current and periodic information to be published by issuers of securities, the agreement described hereinabove is significant.

In the opinion of the Management Board of LC Corp S.A. this information is confidential as defined by Art. 154 of the Act on Trading in Financial Instruments of July 29th 2005.