

(Current Report No 015/2009)

March, 06th 2009

Date and Agenda of the Ordinary General Meeting

Legal basis: Art. 56.1.2 of the Act on Public Offering - current and periodic information

The Management Board of LC Corp SA, with its registered office in Wrocław, at ul. Powstańców Śląskich 2-4, entered on March 15th 2006 into the National Court Register kept by the District Court for Wrocław - Fabryczna 6th Commercial Division of the National Court Register under number KRS 0000253077 ("Issuer"), acting pursuant to Art. 395, Art. 399.1, Art. 402 of the Polish Code of Commercial Partnerships and Companies, and Art. 26 of the Statutes, convenes an Ordinary General Meeting of LC Corp SA, to be held at the Company's registered office in Wrocław, at ul. Powstańców Śląskich 2-4, at 14:00 on March 31st 2009. The agenda includes:

1. Opening of the meeting,
2. Election of the chairman,
3. Ascertainment of the validity of convening the Ordinary General Meeting and its capacity for adopting resolutions,
4. Acceptance of the agenda,
5. Supervisory Board's presentation of a brief assessment of the Company's situation and adopting a resolution regarding examination and approval of the Supervisory Board's report for the accounting year 2008, which contains the opinion on the Management Board report on operations and on financial statements for the accounting year 2008, and proposal of the Management Board concerning distribution of profit/loss,
6. Adopting a resolution regarding approval of the Supervisory Board' report on its activities in the accounting year 2008, which contains the opinion on the Management Board report on operations and on financial statements for the accounting year 2008, and proposal of the Management Board concerning distribution of profit/loss,
7. Adopting a resolution regarding examination and approval of the Management report on operations in the accounting year 2008,
8. Adopting a resolution regarding examination and approval of the Company's financial statements for the accounting year 2008,
9. Adopting a resolution regarding examination and approval of the Management report on operations of the LC Corp Group in the accounting year 2008,
10. Adopting a resolution regarding examination and approval of the consolidated financial statements of the LC Corp Group for the accounting year 2008,
11. Adopting a resolution regarding acknowledgement to the members of the Management Board of fulfilment of their duties in the accounting year 2008,
12. Adopting a resolution regarding acknowledgement to the members of the Supervisory Board of fulfilment of their duties in the accounting year 2008,
13. Considering the motion of the Management Board regarding profit distribution or loss coverage for the accounting year 2008,

14. Adopting a resolution regarding profit distribution or loss coverage for the accounting year 2008 – and in case a resolution on dividend payment is adopted – adopting a resolution establishing the dividend record date and dividend payment date.
15. Adopting a resolution regarding changes in the Company's Statutes,
16. Adopting a resolution regarding changes in the Regulations of the Supervisory Board,
17. Adopting a resolution regarding appointment of new members of the Supervisory Board due to expiry of the term of office of the current Supervisory Board,
18. Adopting resolutions regarding:
 - a. approval to the buyback of own shares by LC Corp S.A., pursuant to Art. 362.1 section 8 of the Polish Code of Commercial Partnerships and Companies,
 - b. the creation and use of reserve capital intended for the buyback.
19. Closing of the meeting.

Pursuant to Art.402.2 of the Polish Code of Commercial Partnerships and Companies, the Company's Management Board announces the content of the proposed changes in the Company's Statutes:

The proposed content added as Art. 20¹ of the Company's Statutes:

§20¹

"The Supervisory Board shall appoint, if necessary and by way of a resolution, from among its members permanent or temporary teams or committees to perform specific tasks. The teams shall be the Supervisory Board's collegial, advisory and opinion-forming bodies. The scope of work and procedures governing the teams and committees shall be included in the Regulations of the team or committee, adopted by the Supervisory Board."

The Company's Management Board informs that pursuant to Art. 406.3 of the Polish Code of Commercial Partnerships and Companies, participation in the General Meeting is conditioned by submitting at the Company's registered seat, one week before the date of the Meeting at the latest, the original of a registered certificate of deposit and collecting it only after the General Meeting has finished. Registered certificates of deposit should be submitted in the Office of the Company's Management Board in Wrocław, at ul. Powstańców Śląskich 2-4, by 17:00 on March 23rd 2009.

Pursuant to Art. 407.1 of the Polish Code of Commercial Partnerships and Companies, the list of shareholders entitled to participate in the General Meeting will be displayed in the Office of the Company's Management Board in Wrocław, at ul. Powstańców Śląskich 2-4, three business days before the Ordinary General Meeting.

Shareholders may participate in the General Meeting in person or be represented by their proxies. Shareholders will be allowed to participate in the General Meeting on showing their identity card or passport, and proxies on presenting their identity card or passport and the power of attorney. The power of attorney shall be null and void unless made in writing. The proxies of legal persons should present valid transcripts of their registers which mention the persons authorised to represent these entities. The persons who, according to the transcript, have not been authorized to represent the legal entities have to show their power of attorney.