

## (Current Report no 18/2007)

July 6<sup>th</sup> 2007

### Costs of Public Offering

Legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodical information

Pursuant to Art. 33.1 of the Regulation of the Minister of Finance dated October 19th 2005 on current and periodical information disclosed by issuers of securities (Dz. U. of 2005 No 209, item 1744), LC Corp S.A. with the head office in Wrocław ('the Company'), in supplement to the Company's report No 4/2007 dated June 22nd 2007, the Company hereby reports on the costs of the Offering conducted on the basis of the Company's issue prospectus approved on June 6th 2007, as amended ('Prospectus').

#### 1. Total amount of costs included in the costs of the Offering:

The total sum of costs included in the costs of the Offering amounts to PLN 31,113,899.32 (the costs incurred by the Company and Selling Shareholder, including the Company's share of PLN 11,079,268.26), in particular:

Costs of preparing and conducting the Offering: PLN	27,657,280.80
Underwriter's remuneration: PLN	0
Costs of preparing the prospectus along with the cost of consulting: PLN	2,507,833.26
Costs of promoting the Offering:	948,785.26

The Company's share of the costs of the issue will be settled in the account books and included in the Company's financial report in the manner determined in Art. 36.2b of the Accounting Act, i.e. the costs will be entered:

- so as to decrease the reserve capital obtained from the surplus of the issue value of shares over their par value.

#### 2. The average cost of subscription and sale per one share under the Offering amounts to PLN 0.19.

The above-mentioned values were established as of the day of writing this report, on the basis of information provided to the Company by entities providing services connected with the Offering. Should the Company receive information which would affect the final settlement of the costs of the Offering, appropriate information will be disclosed to the public in the same manner.