

(Current Report no 21/2007)

July 20th 2007

Unified text of the Statute

Legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodical information

Pursuant to Art. 39.1.2.b of the Regulation of the Minister of Finance dated October 19th 2005 on current and periodical information disclosed by issuers of securities, the Management Board of LC Corp S.A. hereby submits to the public the unified text of the statute of LC Corp S.A., drawn up in connection with the registration of an increase in the Company's share capital.