

(Current Report No 27/2007)

August 1st 2007

The Issuer's shares purchased by a shareholder.

Legal basis: Art. 56.1.1 of the Act on Public Offering – confidential information.

The Management Board of LC Corp S.A. reports that on August 1st 2007, the Company received a notification from LC Corp B.V. with its registered office in Amsterdam, which is the Issuer's shareholder. According to the information obtained, on July 31st 2007, the shareholder purchased - in an off-session block trade transaction at the Warsaw Stock Exchange – 800,000 (eight hundred thousand shares of LC Corp S.A. at PLN 6.20 (six zloty 20/100) per share, and 430,000 (four hundred thirty thousand) allotment certificates (PDA) for shares of LC Corp S.A., at PLN 6.20 (six zloty 20/100) per one PDA.

In the opinion of the Management Board of LC Corp S.A. this information is confidential as defined by the Act on Trading in Financial Instruments of July 29th 2005.