

**(Current Report No 032/2011)****June, 13<sup>th</sup> 2011****Date Set for First Quotation of LC Corp SA Bearer Bonds on Catalyst Alternative Trading System**

Legal Basis: Art. 56.1.2 of the Act on Public Offering – current and periodic information

The Management Board of LC Corp S.A. reports that – with reference to Current Report No. 16/2011 of April 15th 2011 – it has today received Resolution No. 111/11 from BondSpot SA, adopted on June 13th 2011 and concerning establishing June 15th 2011 as the date of the first quotation of 1,000 (one thousand) Series LCC001150414 bearer bonds of LC Corp SA (assigned the code PLLCCRP00033) on Catalyst, an alternative trading system. Concurrently, the date of the last quotation of the bonds was established to be April 3rd 2014; a unit of trading was set to be 1 item; an obligatory unit was set to be 1 item; the symbol – LCC0414.

Legal basis:

Art. 56.1.2a of the Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies (Journal of Laws - Dz. U. of 2005, No. 184 Item 1539, as amended), in connection with Art. 34 of the Directive of the Minister of Finance dated February 19th 2009 *on current and periodic information published by issuers of securities and conditions for recognising as equivalent the information required by the laws of a non-member state* (Journal of Law – Dz.U. of 2009, No. 33, Item 259, as amended).