

(Current Report No 44/2007)**Wrocław, September 18th 2007**

Purchase of assets of significant value

Legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodical information

The Management Board of LC Corp S.A. (the Issuer) hereby reports that, pursuant to Art. 5.1.1 of the Regulation of the Minister of Finance dated October 19th 2005 on current and periodical information disclosed by issuers of securities, on September 18th 2007 the Issuer was notified that on September 12th 2007 the District Court for Wrocław-Fabryczna registered Warszawa Projekt V Sp. z o.o. with its registered office in Wrocław, with the share capital of PLN 50,000 (fifty thousand zloty).

The Issuer acquired all 50 shares of Warszawa Projekt V Sp. z o.o. with a par value of PLN 1,000 (one thousand zloty) per share, and the total value of PLN 50,000 (fifty thousand zloty) by cash contribution. The Issuer acquired 100% of the Company's share capital, enabling the holder to exercise 100% votes at the General Meeting of that Company. The acquisition is considered a long-term investment and was financed with the Issuer's own resources.

Warszawa Projekt V Sp. z o.o. is a subsidiary of the Issuer. The purchased shares are considered assets of significant value since the shares represent more than 20 % of the share capital of Warszawa Projekt V Sp. z o.o.