

(Current Report No 49/2007)

Wrocław, September 25th 2007

Supplement to Current Report No. 34/2007

Legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodical information

With reference to Current Report No. 34/2007 concerning the forecast of financial results as at December 31st 2007, the Management Board of LC Corp S.A. (the Issuer) hereby reports that the forecast quoted in the above-mentioned current report was prepared based on anticipated results of the Group companies, especially Arkady Wrocławskie SA, whose investment under the same name will be subject to market value adjustment/revaluation (in compliance with requirements of IAS).

The forecast concerns the Group's financial results in 2007. Both monitoring and assessment of possible fulfilment of the forecast will be made in quarterly periods based on consolidated financial statements.