

(Current Report No 57/2007)**Wrocław, November 23th 2007**

Increase in share capital of a subsidiary - Europlan Projekt Goćław Sp. z o.o.

Legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodical information

The Management Board of LC Corp S.A. (the Issuer) hereby reports that, pursuant to Art. 5.1.1 of the Regulation of the Minister of Finance dated October 19th 2005 on current and periodical information disclosed by issuers of securities, today (i.e. Nov. 23rd 2007) the Issuer, acting as the sole shareholder of Europlan Projekt Goćław Sp. z o.o., increased the share capital of Europlan Projekt Goćław Sp. z o.o., from PLN 200,000 to PLN 1,500,000 i.e. by a total amount of PLN 1,300,000, through issuing 13,000 new shares with a par value of PLN 100 per share.

All new shares in the share capital of Europlan Projekt Goćław Sp. z o.o. were acquired by the Issuer, who acquired 13,000 shares of Europlan Projekt Goćław Sp. z o.o., with a par value of PLN 100 per share, and the total value of PLN 1,300,000, for the price of PLN 1,300,000 covered in full by cash contribution.

Following the registration, the share capital of Europlan Projekt Goćław Sp. z o.o. will be PLN 1,500,000 and will be divided into 15,000 shares with a par value of PLN 100 per share.

Following the increase, the Issuer will hold 15,000 shares of Europlan Projekt Goćław Sp. z o.o., representing 100% of the Company's share capital, enabling the holder to exercise 100% (i.e. 15,000) votes at the General Meeting of that Company.

The acquisition is considered a long-term investment and was financed with the Issuer's own resources.

Europlan Projekt Goćław Sp. z o.o. is a subsidiary of the Issuer.

The purchased shares are considered assets of significant value since they represent more than 20 % of the share capital of Europlan Projekt Goćław Sp. z o.o.