

(Current Report No 67/2007)

Wrocław, December 13th 2007

Increase in share capital of a subsidiary - Europlan Projekt IV Sp. z o.o.

Legal basis: Art. 56.1.2 of the Act on Public Offering – current and periodical information

The Management Board of LC Corp S.A. (the Issuer) hereby reports that, pursuant to Art. 5.1.9 of the Regulation of the Minister of Finance dated October 19th 2005 on current and periodical information disclosed by issuers of securities, LC Corp S.A. was notified that on December 13th 2007, the District Court for the Capital City of Warsaw, 13th Commercial Division of the National Court Register, registered an increase in the share capital of the Issuer's subsidiary i.e. Europlan Projekt IV Sp. z o.o., by a total amount of PLN 5,950,000 (five million nine hundred fifty thousand zloty).

All new shares in the share capital of Europlan Projekt IV Sp. z o.o. were acquired by the Issuer, who acquired 59,500 shares of Europlan Projekt IV Sp. z o.o., with a par value of PLN 100 per share, and the total value of PLN 5,950,000 for the price of PLN 5,950,000 covered in full by cash contribution.

Following the registration, the share capital of Europlan Projekt IV Sp. z o.o. is PLN 6,000,000 and is divided into 60,000 shares with a par value of PLN 100 per share. Following the increase, the Issuer now holds 60,000 shares of Europlan Projekt IV Sp. z o.o., representing 100% of the Company's share capital, enabling the holder to exercise 100% (i.e. 60,000) votes at the General Meeting of that Company.

The acquisition is considered a long-term investment and was financed with the Issuer's own resources.

Europlan Projekt IV Sp. z o.o. is a subsidiary of the Issuer.

The purchased shares are considered assets of significant value since they represent more than 20 % of the share capital of Europlan Projekt IV Sp. z o.o.