

**(Current Report No 068/2011)**

**October, 17<sup>th</sup> 2011**

**The Second Notification about the intention to merge the Issuer with its  
Subsidiary**

Legal Basis: Article 56.1.2 of the Act on Public Offering – current and periodic information

Acting pursuant to Art. 504 §1 and Art. 401(1) of the Code of Commercial Partnerships and Companies, the Management Board of LC Corp S.A. (the Issuer), informs for the second time about planned merger of LC Corp S.A. (the Acquiring Company) and LC Corp Invest Sp. z o.o. (the Acquired Company – formerly LC Corp Invest III Sp. z o.o. Sp. k.).

The planned merger will be carried out pursuant to Art. 492 §1.1 of the Code of Commercial Partnerships and Companies (KSH) by transferring all the assets of the Acquired Company to the Acquiring Company as the sole shareholder of the Acquired Company, according to the procedures set forth in the Plan of Merger of 31 August 2011 announced in the Court and Commercial Gazette (Monitor Sądowy i Gospodarczy) on 9 September 2011 number 175/2011 and Current report No 55/2011 on 31 August 2011.

The Company Shareholders can get acquainted with the Plan of Merger and the document enumerated in Art. 505 § 1.2 and Art. 499 § 2 Code of Commercial Partnerships and Companies, in the Company's headquarters, at Powstańców Śląskich 2-4, 53-333 Wrocław, starting from the day of the First Notification i.e. 3rd of October 2011 to the day of Extraordinary General Meeting, from Monday to Friday between 9am – 4pm.