



LC CORP S.A.  
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KRS 0000253077 - Sąd Rejonowy dla Wrocławia-Fabrycznej VI Wydział Gospodarczy Krajowego Rejestru Sądowego  
NIP 899-25-62-750, REGON: 020246398, wysokość kapitału zakładowego: 447.558.311,00 PLN

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## **(Current Report No 129/2016)**

**December, 20<sup>th</sup> 2016**

### **Assimilation of bonds of LC Corp S.A. Company**

Legal basis: : Art. 56.1.2. of the Act on Public Offering - current and interim information

Board of LC Corp S.A. (the "Company") herewith informs that today it acquired knowledge of Zarząd Krajowego Depozytu Papierów Wartościowych S.A. (KDPW) passing Resolution no. 861/16 of 20 December 2016 ("Resolution") on assimilation, on 23 December 2016, of 15,000 (fifteen thousand) of bonds of the LC Corp S.A. Company marked with code PLLCCRP00090 with 85,000 (eighty-five thousand) bonds of the LC Corp S.A. Company marked with code PLLCCRP00082. The bonds subject to assimilation shall receive a code PLLCCRP00082. In line with the Resolution, since 23 December 2016, 100,000 (one hundred thousand) bonds of the LC Corp S.A. Company are marked with code PLLCCRP00082.

Legal basis: art. 56.1.2.a of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies (Journal of Laws No. 184, item 1539, as amended) in connection with § 34 of the Ordinance of the Minister of Finance dated 19 February 2009 on current and interim information published by issuers of securities and the terms and conditions of accepting information required by the legal provisions of a non-member state as equivalent thereto (Journal of Laws of 2009, No. 33, item 259 with amendments).