

(Current Report No. 40/2021)**30/06/2021****Setting First and Last Quotation Day for DEVELIA S.A. Bearer Bonds in Alternative Trading System on Catalyst Market**

Legal basis: Article 56(1)(2) of the Act on Public Offering- current and periodic information

In relation to Current Reports Nos. 15/2021 of 26/03/2021, 19/2021 of 27/04/2021 and 31/2021 of 24/06/2021, the Management Board of DEVELIA S.A. ("the Issuer") inform that on 01/07/2021 they have learned of the Resolution No. 686/2021 being adopted by the Management Board of Giełda Papierów Wartościowych w Warszawie S.A. (the Warsaw Stock Exchange) on 30/06/2021 on setting the 2nd of July 2021 as the date for the first quotation of 150,000 (one hundred fifty thousand) DVL0524OZ5 series bearer bonds with par value of PLN 1,000 (one thousand Polish Zlotys) each in the alternative trading system on the Catalyst market. The said bonds have been assigned a code: "PLO112300028" by Krajowy Depozyt Papierów Wartościowych S.A. (the Central Securities Depository of Poland) and will be quoted in the continuous trading system under an abbreviated name DVL0524. Moreover, the last date of quotation for the bonds in question has been scheduled for 26 April 2024.

Legal basis: Article 56(1)(2)(a) of the Act on Public Offering and Conditions for Introducing Financial Instruments into Organised Trading and on Public Companies (*Dziennik Ustaw* [Journal of Laws] No. 184 of 2005, item 1539 as amended) in connection with Section 17 of the Regulation of the Minister of Finance of 29 March 2018 on Current and Periodic Information Published by Issuers of Securities and on Conditions for Regarding Information Required by Law of Non-Member State as Equivalent (*Dziennik Ustaw* [Journal of Laws] of 2018, item 757).