

**DRAFT RESOLUTION FOR THE GENERAL MEETING OF SHAREHOLDERS OF LC CORP S.A.
CONVENED ON 13 APRIL 2016**

RESOLUTION NO. 19

§ 1

1. Acting pursuant to Art. 396 § 5 and Art. 348 § 1 of the Code of Commercial Companies, the Ordinary General Meeting of the Company resolves to allocate the supplementary capital in the part formed from the release of reserve capital specified in resolution No. 18, i.e. in the amount of PLN 63,481,492.07 (in words: sixty three million four hundred eighty one thousand four hundred ninety two zloty and seven grosz) for the payment of dividend.
2. The terms and dates of payment of dividend are set out in § 2 of this resolution.

§ 2

Acting pursuant to Art. 395 § 2(2) and Art. 348 of the Code of Commercial Companies and pursuant to § 30 para. 1(2) and (3) of the Company's Articles of Association, and also considering rule IV.Z.16. of Best Practices of WSE Listed Companies (Resolution No. 26/1413/2015 of the Supervisory Board of Giełda Papierów Wartościowych w Warszawie S.A. of 13 October 2015), the Ordinary General Meeting of the Company resolves as follows:

1. The Ordinary General Meeting of the Company resolves to allocate the Company's profit for the financial year ending on 31 December 2015 in the amount of PLN 17,079 thousand (in words: seventeen million seventy nine thousand zloty), the amount in full zloty: PLN 17,079,003.91 (in words: seventeen million seventy nine thousand three zloty and ninety one grosz) for distribution among the shareholders through the payment of dividend.
2. The Ordinary General Meeting resolves to pay the dividend under the following conditions:
 - a) The total amount of dividend is PLN 80,560,495.98 (eighty million five hundred sixty thousand four hundred ninety five zloty and ninety eight grosz) and includes the entire profit for financial year 2015 allocated for the payment of dividend pursuant to § 2 para. 1 of this resolution, increased by the amount of PLN 63,481,492.07 (in words: sixty three million four hundred eighty one thousand four hundred ninety two zloty and seven grosz) transferred from supplementary capital and allocated for the payment of dividend pursuant to § 1 of this resolution.
 - b) 447,558,311 shares are subject to the dividend; a dividend of PLN 0.18 (in words: eighteen grosz) per each share.
 - c) The dividend date shall be **6 May 2016**.
 - c) The dividend payment date shall be **20 May 2016**.

§ 3

The Resolution takes effect on the day of its adoption.

The Management Board of LC Corp S.A. (the "Issuer") informs that on this day, i.e. 5 April 2016, pursuant to Art. 401 § 4 of the Code of Commercial Companies, LC Corp B.V. – as a Shareholder representing at least one twentieth of the Issuer's share capital, submitted a draft resolution concerning a matter on the agenda of the Ordinary General Meeting convened on 13 April 2016 (hereinafter: the Motion). The Motion concerns supplementing resolution No. 19 published by the Issuer in current report No. 34/2016 of 17 March 2016 by indicating the date of dividend as 6 May 2016 and the date of payment of dividend as 20 May 2016.

The draft resolution constitutes an attachment to this report.

The Issuer reports that the draft resolution submitted by the Shareholder is also available on its website at www.lcc.pl.

Legal basis: Art. 56.1.2a) of the Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to Organised Trading and on Public Companies (consolidated text in Journal of Laws of 2013, item 1382) in connection with § 38.1.5 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and conditions for recognising as equivalent the information required by the laws of a non-member state (consolidated text in Journal of Laws of 2014, item 133).