

(Current Report No. 39/2022)

03/06/2022

Resolution drafts

Legal basis: Art. 56.1.2 of the Act on Public Offering - current and periodic information

The Management Board of Develia SA, (the "Issuer") acting pursuant to Art. 19.1.2 of the Directive of the Minister of Finance dated March 29th 2018 on current and periodic information published by issuers of securities and conditions for recognizing as equivalent the information required by the laws of a non-member state (Journal of Laws of - Dz.U. 2018, Item 757 as amended) hereby releases to public information the text of resolutions drafts which he intends to present to the Extraordinary General Meeting convened at 10:00 on July 1, 2022 in the Arkady Wrocławskie building at the Company's registered office in Wrocław at ul. Powstańców Śląskich 2-4, 53-333.

RESOLUTION NO. 1

Art. 1

Acting pursuant to Art. 409 § 1 of the Code of Commercial Companies and Partnerships and § 4 and § 5 of the Regulations of the General Meeting of Develia S.A., the Extraordinary General Meeting hereby appoints the Chairperson of the General Meeting.

Art. 2

The resolution became effective upon its adoption.

RESOLUTION NO. 2

Art. 1

The Extraordinary General Meeting hereby adopts the following agenda in compliance with the announcement published on the company's website on 3 June 2022:

- 1) Opening the General Meeting.
- 2) Appointing the Chairperson.
- 3) Stating that the Extraordinary General Meeting has been convened correctly and is capable of adopting resolutions.
- 4) Adopting the agenda.
- 5) Adoption of a resolution on appointment of a Member of the Supervisory Board.
- 6) Closing of the Meeting.

Art. 2

The resolution became effective upon its adoption.

RESOLUTION NO. 3

Art. 1

Acting pursuant to Art. 385 par.1 of the Code of Commercial Companies and Partnerships and pursuant to Art. 30. par. 1 point 13 and Art. 18 par. 4 of the Articles of Association, the Extraordinary General Meeting of the Company hereby appoints Mrs/Mr to sit on the Supervisory Board of the Company for a three-year term of office of the whole Supervisory Board.

Art. 2

The resolution becomes effective on the date of its adoption.

Statement of reasons to Resolution no 3

According to Art. 30. par. 1 point 13 Articles of Association the General Meeting competences include appointing and dismissing members of the Supervisory Board of the Company. Due to the resignation of the

Vice - Chairman of the Supervisory Board on June 30, 2022, about which the Company informed in the current report No. 37/2022 of May 30, 2022, it is reasonable to adopt a resolution on the appointment of a Supervisory Board member to complete the composition of the body.

Information on candidates proposed to the Supervisory Board will be, in accordance with the principles of Best Practice for WSE Listed Companies 2021, posted on the Company's website in the Investor Relations / General Meeting tab and published by the Company in the form of current reports.

The above resolutions draft received a positive opinion of the Supervisory Board.

Legal basis: Art. 56.1.2.a of Act of July 29th 2005 on Public Offering and Conditions Governing the Introduction of Financial Instruments to Organized Trading and Public Companies (Dz. U. of 2005, No 184 item 1539, as amended) in connection with Art. 19.1.2 of the Directive of the Minister of Finance dated March 29th 2018 on current and periodic information published by issuers of securities and conditions for recognizing as equivalent the information required by the laws of a non-member state (Journal of Laws of - Dz.U. 2018, Item 757 as amended)