

(Current Report No. 56/2022)**26/10/2022****Approval of Company's Prospectus by Polish Financial Supervision Authority****Legal basis:** Article 17(1) of MAR - inside information

Develia S.A.'s Management Board (the "Company") inform that on 26 October 2022 the Polish Financial Supervision Authority (*Komisja Nadzoru Finansowego*) approved the base prospectus of the Company's Bond Issue Scheme prepared in relation to the public offering and the application for admission to trading on the Catalyst regulated market operated by Giełda Papierów Wartościowych w Warszawie S.A. (Warsaw Stock Exchange) of bearer bonds having the total nominal value not higher than PLN 150,000,000 (say: one hundred fifty million) (the "Prospectus"). The fact that the Public Bond Issue Scheme was instituted was communicated by the Company in the Current Report No. 47/2022 of 08 July 2022. The Prospectus will be made public on 27 October 2022 on the Company's website (<https://develia.pl/pl/relacje-inwestorskie/#obligacje>).

This information, according to the Issuer's Management Board, constitutes inside information within the meaning of Article 17(1) of the European Parliament and of the Council (EU) No. 596/2014 of 16 April 2014 on market abuse.