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KRS 0000253077 - Sąd Rejonowy dla Wrocławia-Fabrycznej VI Wydział Gospodarczy
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PLN

(Current Report No. 41/2023)

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Setting First Quotation Day for DVL0726OZ8 Series Bearer Bonds in Alternative Trading System on Catalyst Market

Legal basis: Article 56(1)(2) of the Act on Public Offering - current and periodic information

With reference to Current Report No. 33/2023 of 27 June 2023, the Management Board of Develia S.A. (the "Company") inform that on 9 August 2023 they have learned of the Resolution No. 825/2023 of 8 August 2023 being adopted by the Management Board of Giełda Papierów Wartościowych w Warszawie S.A. (the Warsaw Stock Exchange) on fixing the first day on which the Company's DVL0726OZ8 series bearer bonds are to be quoted in an alternative trading system on the Catalyst market. Pursuant to the above Resolution, it was decided as follows:

- 1) To set 10 August 2023 as the date for the first quotation of DEVELIA S.A.'s 100,000 (one hundred thousand) DVL0726OZ8 series bearer bonds, having a par value of PLN 1,000 (one thousand Polish Zlotys) each and being assigned a code: "PLO112300051" by Krajowy Depozyt Papierów Wartościowych S.A. (the Central Securities Depository of Poland), in the alternative trading system on the Catalyst market;
- 2) To quote the Bonds referred to in Section 1 in the continuous trading system under an abbreviated name "DVL0726".

Moreover, the last date of quotation for the Bonds in question has been scheduled for 24 June 2026.

Legal basis: Section 17(4) of the Regulation of the Minister of Finance on Current and Periodic Information Published by Issuers of Securities and on Conditions for Regarding Information Required by Law of Non-Member State as Equivalent of 29 March 2018.